

Molybdenum

TSX-V: NKA

FSE: C7X



The Lucky Ship Advantage

Creating value through exploration and development



Nanika Resources (NKA) is creating value through the development of the Lucky Ship Molybdenum Project located in North Central British Columbia. The Company uses a shared-risk model that capitalizes on using external capital to advance projects forward thus limiting share dilution.

- 43-101 report = 65.6 million tonnes averaging 0.064% Mo, or 92.6 million pounds of contained Mo and an inferred mineral resource of 10.24 million tonnes averaging 0.054%, or 12.2 million pounds of contained Mo using a .030% cutoff
- Joint-Venture with Korean Consortium to production
- Market Cap \$10 million

Management

James D. Jacuta LLB – *President/CEO*
 Ross Blusson Geologist – *Director*
 Howard Bird B.Sc. (Hons.) – *Director*
 Chad Boyko LLB – *Director*
 John Busswood – *Director*

Advisory Council

Donald G. MacIntyre Ph. D., M. Sc., P. Eng.
 Denis Battrum MBA, M. Sc., B. Sc.
 Bruce Graff B. Sc., P. Eng
 Rod Kirkham P. Geo

Share Structure

Issued	93,402,853
Stock Options	5,285,000
Warrants	3,950,000
Fully Diluted	102,637,853

Molybdenum



The Lucky Ship Molybdenum Project

North Central B.C. Canada

- Molybdenum Porphyry System
- Joint-Venture with Korean Consortium to production
- 9 million invested in project to date
- Completed 24,812 metres of drilling in 94 holes
- Preliminary Economic Assessment completed by A.C.A. Howe International
- Environmental Baseline and Engineering Studies commenced

Other Projects

- Indi (Gold) British Columbia
- Red Cliff East (Gold) British Columbia
- Sweeny and Ted Claims (Copper) British Columbia
- Herb Lake (VMS) Manitoba
- Rivett Lake (Gold) Northwest Territories
- Moly King and Alice Arm (Molybdenum) British Columbia

#725 - 625 Howe Street, Vancouver, British Columbia, Canada V6C 2T8
Telephone: 1.604.638.0699 Toll Free: 1.866.580.0699
Corporate Communications: Doug Kerr 604.315.4400
E-mail: kerr@nanikaresources.com Website: www.nanikaresources.com